

“...store up for yourselves
treasures in heaven.... For
where your treasure is, there
also is your heart.”

Matthew 6:20-21

- *What do you treasure?*
- *Where is the evidence of that?*
- *How can you use earthly treasures to make a difference in God's world?*



The United Methodist Foundation -

*Encouraging lifelong generosity
with God's abundance*

UNITED METHODIST FOUNDATION
OF NORTHERN ILLINOIS CONFERENCE
77 West Washington Street, Suite 1820
Chicago, Illinois 60602

WOMEN & ESTATE PLANNING

**Treasures of a Lifetime
Our Values, Our Property,
Our Faith**



*PRESENTED BY THE
UNITED METHODIST
FOUNDATION*

Women, Estates and the Future

Whether married or single, women often have the final responsibility for distributing family assets, accumulated over a lifetime. And as people of faith, we recognize God as the source of all we have, all we are, all we will become.

How can we be good Christian stewards and also protect and provide for family?

How can we continue to support the ministries we value after we are gone?

How can we communicate our values through our estate plans?

Are there ways to increase our income now with a charitable gift?

Topics include —

- Honoring God in our estate planning
- Taking charge of our future
- The importance of a will
- Exploring various planned giving strategies
- Passing on values and blessings with an ethical will

What are the Statistics?

Women live, on average, **6-7 years** longer than men

Women represent **more than 1/2** of the country's population, and control **70%** of the total wealth

In 2003 Americans gave about **\$20 billion** through bequests to charity

Nine of 10 women will be solely responsible for managing their finances at some point in their lives

About **85% of our net worth** is in assets accumulated over a lifetime

Learn the Language and the Resources

- Will and Living Trust
- Living Will and Health Care Agent
- Durable Power of Attorney
- Ethical Will
- Bequest and Charitable Gift Annuity

"I have found that among its other benefits, giving liberates the soul of the giver."

-- Maya Angelou

About the Presenter

Janet Boryk joined the Foundation staff in 2005 as Director of Planned Giving. She brings 20 years of experience in fund development and management with nonprofits and local churches. Early in her career she worked as a Trust Officer at a major Chicago bank.

Janet is a member of First United Methodist Church in Park Ridge where she is active in adult ministries. She was part of the leadership team for the recent capital campaign, serving as its Spiritual Guide.

Some other workshop and presentation topics include:

- The Theology of Stewardship
- Planned Giving Opportunities
- Estate Planning
- Family Financial Management



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