



United Methodist Foundation of Northern Illinois Conference, Inc.

Please fax this form to: [Stifel Nicolaus](#)

Attention John Abe

70 West Madison Street, Suite 5000

Chicago, IL 60602

Phone 800-727-6673 or 312-269-0321

Fax: 312-269-0403

**Transfer of Stock or Bonds to the  
United Methodist Foundation of Northern Illinois Conference**

Brokerage Account number for the **United Methodist Foundation: #8671-6083**

**United Methodist Foundation DTC Number: 0793**

Date of Transfer: \_\_\_\_\_

Name and Class of Stock to be transferred: \_\_\_\_\_

*or*

Bond description: \_\_\_\_\_

Number of Shares/ Face Value being transferred: \_\_\_\_\_

Donor's Cost Basis: \_\_\_\_\_

Donor's Name: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

Donor's Phone #: \_\_\_\_\_

Delivering Brokerage Firm: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Broker's Phone Number: \_\_\_\_\_

Please use a separate form for each security.

Please indicate # of pages being faxed: \_\_\_\_\_ pages

**Please also fax this form to United Methodist Foundation of Northern IL Conference, Inc.**

Fax 312-346-9730; Phone 312-346-9766, extension 104