



SAMPLE GIFT PROVISIONS FOR WILLS AND TRUSTS

The provisions you will need in your Will or Trust for making a gift to your church will depend upon the type of gift and your own circumstances. Perhaps the model provisions below will be helpful to your attorney.

Gift of a Specific Amount

I give to the _____ United Methodist Church, located in _____, Illinois, the sum of _____ dollars for its general purposes.

Residuary Gift

All the remainder of my estate, I give to the _____ United Methodist Church, located in _____, Illinois, for its general purposes.

Gift of a Specific Asset*

I give to the _____ United Methodist Church, located in _____, Illinois, my [insert accurate and complete description of asset to be given] for its general purposes.

Gift for a Specific Purpose*

I give to the _____ United Methodist Church, located in _____, Illinois, the sum of \$_____ [or _% of my estate; or the property described herein _____] for [insert description of specific purpose].

Gift to Church Permanent Endowment Fund*

I give to the _____ United Methodist Church, located in _____, Illinois, the sum of _____ dollars [or _% of my estate; or my _____] for its permanent endowment fund.

*Consider consulting with your church to be sure that it will be able and willing to accept your gift on the terms you desire.

It is always advisable to consult with a qualified estate planning attorney when drafting your will to ensure your wishes for your family and your church are properly documented.